

# Loss Portfolio Transfer

A financial solution for transferring outstanding workers' compensation loss liabilities.



A.M. Best Rating A+ (Superior) | Financial Size Category XV  
A member of the Tokio Marine Group

# Why Safety National<sup>®</sup>?

## Strength

Rated A+ (Superior) by A.M. Best, FSC XV (policyholders' surplus of \$2.0 billion or greater).  
Rated "A" (Positive) by Standard & Poor's.

## Longevity

Leading and longest continual excess workers' compensation carrier in the market. For over 75 years, we have pioneered product development for the self-insured community.

## Value

Free preliminary quotes available with completed Safety National LPT application. Receive quick turnaround through a streamlined, standardized process.

## Flexibility

Flexible structures can be developed in accordance with the motivation and financial needs of a prospective client.

# Product Highlights

## Features

Convert all known and unknown liabilities into a fixed payment for an improved balance sheet. Includes an assumption of total unlimited liabilities for self-insured entities for a specific time period. Unlimited risk protection and multi-year coverage in a single contract.

## Benefits

Potential release of collateral from state, elimination from joint and several liability for group self-insureds\*, elimination of potential additional assessments, possible tax deductibility for loss payments\*\*.

## Opportunities

Options available to transition account to various Safety National programs, including guaranteed cost, large deductible, fronted primary coverage, excess workers' compensation or a rent-a-captive facility.

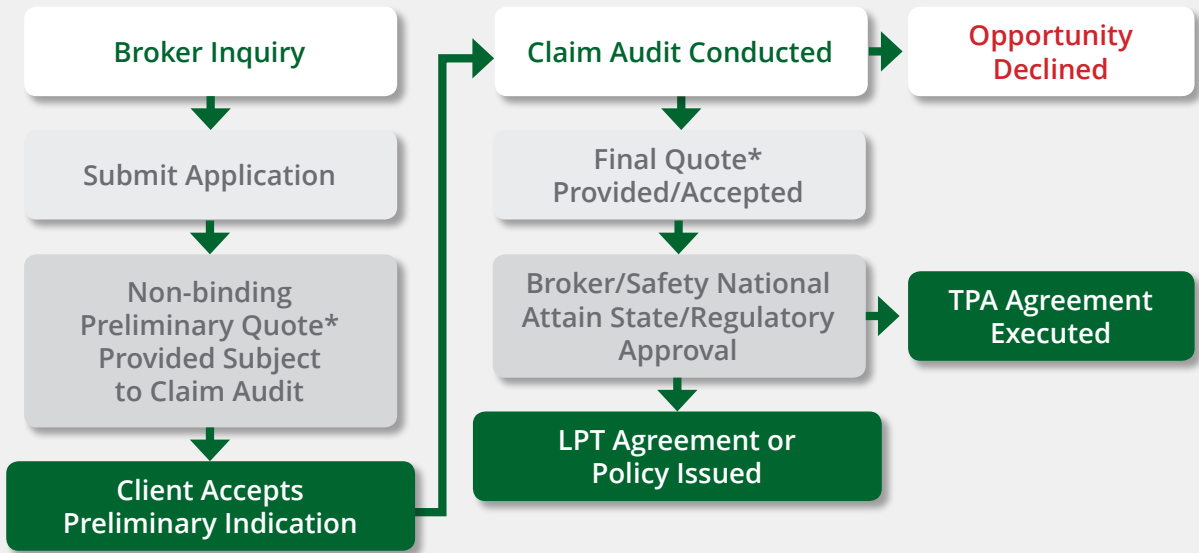
## Appetite

Light and medium manufacturing, healthcare entities (hospitals, nursing homes), hospitality establishments (hotels, restaurants), wholesale distributors, retail and technology companies.

\* Subject to jurisdiction approval.

\*\* As with any significant financial transaction, clients should consult with a tax advisor to assess tax implications.

## Safety National Loss Portfolio Transfer Process



\*Quote does not include claim handling fees, brokerage commissions, or premium tax, if applicable, unless requested. The transaction includes the assignment of excess policy rights.



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