

LOSS PORTFOLIO TRANSFER (LPT) APPLICATION



To consider the transfer of applicable losses, Safety National Casualty Corporation will need information regarding current and previous programs. Please answer all questions as thoroughly as possible using additional paper if necessary. Include current financial statements and actuarial reports if available.

1) General Information

- A. Legal name of applicant (and subsidiaries if applicable)
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- B. Mailing Address
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- C. Description of operations
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- D. LPT coverage terms requested (occ. dates/limits)
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- E. In which applicable states or jurisdictions has applicant operated?
- F. What is the reason for the LPT?
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2) Service Company

- A. Name of service company
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- B. Address of service company
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- C. Contact and telephone number
- D. Does service contract require that claims be handled to conclusion?
- E. If "no" provide details
- F. How many years has service company had service contract with applicant?
- G. Is computer tape transfer of loss data feasible?

(over)

3) **Coverage Information** (please provide information for all LPT coverage dates and any other applicable coverage information such as AD&D policies, etc.)

A. Policy terms

POLICY PERIOD	CARRIER	TYPE OF COVERAGE	POLICY LIMIT (S) SPECIFIC (A) AGGREGATE	SELF-INSURED RETENTION	AGGREGATE ATTACHMENT

B. Payroll information

POLICY PERIOD	WC CODE NO.	CLASSIFICATION	NO. OF EMPLOYEES	AUDITED PAYROLL	MANUAL PREMIUM

4) **Loss History:** Provide a detailed loss run of **open claims** and a summary of **all claims** for each year to be included in the proposed LPT. Each loss run should be current and have the same valuation date.

A. **Summarize** loss experience even though submitting loss run details.

POLICY PERIOD	NO. OF CLAIMS	PAYMENTS	RESERVES	TOTAL INCURRED	VALUATION DATE	OPEN OR CLOSED
	TOTAL					

B. Provide a detailed loss run outlining **serious injuries** and all claims with total incurred costs in **excess of \$50,000** for all years to be included in the proposed LPT.

C. **Attach loss triangulation of all claims included in the proposed LPT with six month and/or annual valuations of paid and incurred.**